

## **Giving Appreciated Securities to Support CNU**

Thank you for your interest in making a gift of appreciated stock to support Christopher Newport University.

1. The most efficient way to give securities is to transfer your stock electronically as follows to the Christopher Newport University Educational Foundation's broker, Wachovia Securities.
  - a. **First**, to insure that your stock gift is promptly recorded and acknowledged with a receipt for your tax purposes, **please notify Fonda Smith, Development Assistant at CNU**, that you will be transferring a stock gift to the Foundation and give her the name of your broker. Also please tell Fonda if you wish to designate your gift to a specific purpose. **Her telephone number is (757) 594-7038. Her email address is [fsmith@cnu.edu](mailto:fsmith@cnu.edu).**
  - b. **Then instruct your broker to transfer your stock using DTC #0141 to the appropriate CNU Educational Foundation (ID # 54 1156248) account as follows:**  
  
**Acct. 22 33 63 53 – for all designated gifts**  
**Acct. 22 33 63 57 – for all undesignated gifts**  
  
**Also ask your broker to call Bill Saunders, Louise Newcomer or David Back at Wachovia Securities at (757) 727-8181 when the transfer is made. To complete the transaction to the Foundation, they will need to know:**
    - i. donor's name
    - ii. name of stock and number of shares
    - iii. date of transfer
    - iv. any restrictions on the gift, if applicable (i.e., specific purpose)
2. If you hold the certificate for your shares, wish to transfer mutual funds, want your broker to receive the sales commission, or need more information in general, please contact Judy Ford, Vice President of Advancement, at (757) 594-8759.

**THANK YOU!**